We are pleased to present the un-audited Financial Statements of Beximco Synthetics Limited for the first quarter ended on 30 September 2017 in terms of Securities and Exchange Commission Notification No. SEC/CMRRCD/2008-183/Admin/03-34 dated September 27, 2009. Accordingly these Financial Statements have already been sent to BSEC, DSE & CSE.

Statement of Change in Equity

For the 1st quarter ended 30 September 2017

<table>
<thead>
<tr>
<th>Taka '000</th>
</tr>
</thead>
<tbody>
<tr>
<td>As at 30 Sep 2017</td>
</tr>
<tr>
<td>Shareholders' equity</td>
</tr>
<tr>
<td>Issued Share Capital</td>
</tr>
<tr>
<td>Revaluation Surplus</td>
</tr>
<tr>
<td>Retained Earnings</td>
</tr>
<tr>
<td>Current Liabilities</td>
</tr>
<tr>
<td>Non-Current Liabilities</td>
</tr>
<tr>
<td>Debt-Equity (Secured)</td>
</tr>
<tr>
<td>Interest Free Block A/C (Secured)</td>
</tr>
<tr>
<td>Short Term Loan from Banks (Secured)</td>
</tr>
<tr>
<td>Long Term Borrowing-CURRENT Maturity</td>
</tr>
<tr>
<td>Obligation under Finance Lease</td>
</tr>
<tr>
<td>Accounts &amp; Other Payables</td>
</tr>
<tr>
<td>Accrued Expenses</td>
</tr>
<tr>
<td>TOTAL EQUITY &amp; LIABILITIES</td>
</tr>
</tbody>
</table>

Net Asset Value Per Share

<table>
<thead>
<tr>
<th>Taka</th>
</tr>
</thead>
<tbody>
<tr>
<td>20.35</td>
</tr>
</tbody>
</table>

Cash Flows From Operating Activities

For the 1st quarter ended 30 September 2017

<table>
<thead>
<tr>
<th>Taka '000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Collections from Turnover-net</td>
</tr>
<tr>
<td>Cash Paid to Suppliers &amp; Employees</td>
</tr>
<tr>
<td>Cash Generated from/(Used by) Operations</td>
</tr>
</tbody>
</table>

Net Cash Used by Operating Activities

For the 1st quarter ended 30 September 2017

<table>
<thead>
<tr>
<th>Taka '000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash Flows from Investing Activities :</td>
</tr>
<tr>
<td>Acquisition of Tangible Fixed Assets</td>
</tr>
<tr>
<td>Net Cash Used by Investing Activities</td>
</tr>
</tbody>
</table>

Increase/(Decrease) in Cash & Cash Equivalents

For the 1st quarter ended 30 September 2017

<table>
<thead>
<tr>
<th>Taka '000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Cash Flow from Operations</td>
</tr>
<tr>
<td>Net Operating Cash Flow Per Share</td>
</tr>
</tbody>
</table>

Earnings Per Share

For the 1st quarter ended 30 September 2017

<table>
<thead>
<tr>
<th>Taka '000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Earnings Per Share (EPS)</td>
</tr>
</tbody>
</table>

Net Loss Before Tax

For the 1st quarter ended 30 September 2017

<table>
<thead>
<tr>
<th>Taka '000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tax Expenses</td>
</tr>
<tr>
<td>Income Tax Paid</td>
</tr>
<tr>
<td>Income Tax Paid</td>
</tr>
</tbody>
</table>

Net Loss after Tax transferred to Statement of Changes in Equity

For the 1st quarter ended 30 September 2017

<table>
<thead>
<tr>
<th>Taka '000</th>
</tr>
</thead>
<tbody>
<tr>
<td>No. of shares used to compute EPS</td>
</tr>
</tbody>
</table>

STATEMENT OF CASH FLOWS (UN-AUDITED)

For the 1st quarter ended 30 September 2017

<table>
<thead>
<tr>
<th>Taka '000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Operating Cash Flow Per Share</td>
</tr>
<tr>
<td>No. of Shares used to compute Net Operating Cash Flow Per Share</td>
</tr>
</tbody>
</table>