

BANGLADESH EXPORT IMPORT COMPANY LIMITED

17 Dhanmondi, Road No 2,
Dhaka-1205

PRICE SENSITIVE INFORMATION

This is for information of all concerned that Bangladesh Securities and Exchange Commission ("BSEC") gave its consent to Bangladesh Export Import Company Limited ("Beximco Ltd.") on 03rd April 2024 by its letter No. BSEC/CFD/CRD/DS-254/2024/98 for issuance of Unsecured, Non-Convertible, Redeemable Beximco 1st Unsecured Zero-Coupon Bond of BDT 26,250,000,000/-.

Name of the bond shall be Beximco 1st Unsecured Zero-Coupon Bond.

It is further informed that the purpose of issuance of Beximco 1st Unsecured Zero-Coupon Bond is **(a)** to repay the existing bank loans of Beximco Ltd.; and **(b)** to provide loan to the Developer i.e. Sreepur Township Limited, for development of Mayanagar project.

Aggregate face value and aggregate issue price of Beximco 1st Unsecured Zero-Coupon Bond are BDT 26,250,000,000/- and BDT 15,000,000,000/-, respectively.

By order of the Board,
Sd/-

(MOHAMMAD ASAD ULLAH, FCS)
Executive Director & Company Secretary

Dated: 03rd April, 2024